

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Wyoming
(State)Case number (if known): Unknown Chapter 15☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Strata Energy Services Inc.

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) _____ - _____☒ Other 2010525182. Describe identifier Alberta Corporation Number.

For individual debtors:

☐ Social Security number: XXX - XX - _____☐ Individual Taxpayer Identification number (ITIN): 9 XX - XX - _____☐ Other _____. Describe identifier _____.3. Name of foreign representative(s) The Fuller Landau Group Inc.4. Foreign proceeding in which appointment of the foreign representative(s) occurred In re Strata Energy Services Inc. and Strata Services International Inc., Court of Queen's Bench of Alberta, Judicial Centre of Calgary, File No. 1501-12233

5. Nature of the foreign proceeding

Check one:

- ☐ Foreign main proceeding
☐ Foreign nonmain proceeding
☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
☒ Yes



Debtor Strata Energy Services Inc. Case number (if known) Unknown
Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Canada

Debtor's registered office:

27312-

245 TWP Rd 394
Number Street

P.O. Box

Blackfalds Alberta T0M 0J0

City State/Province/Region ZIP/Postal Code

Canada

Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

151 Bloor Street West
Number Street

12th Floor

P.O. Box

Toronto Ontario M5S1S4

City State/Province/Region ZIP/Postal Code

Canada

Country

10. Debtor's website (URL)

www.strataenergy.net

11. Type of debtor

Check one:

- ☐ Non-individual (check one):
- ☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - ☐ Partnership
 - ☐ Other. Specify: _____
- ☐ Individual



Debtor Strata Energy Services Inc.
Name

Case number (if known) Unknown

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

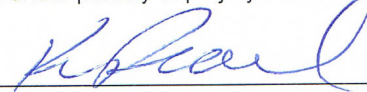
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x 

Ken Pearl, on behalf of The Fuller Landau Group Inc.

Signature of foreign representative

Printed name

Executed on 12/14/2015
MM / DD / YYYY

x

Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

x

/s/ Gregory C. Dyekman

Date 12/14/2015

Signature of Attorney for foreign representative

MM / DD / YYYY

Gregory C. Dyekman

Printed name

Dray, Dyekman, Reed & Healey, P.C.

Firm name

204 East 22nd Street

Number

Street

Cheyenne

City

WY

82001

State

ZIP Code

307.634.8891

Contact phone

greg.dyekman@draylaw.com

Email address

Wyoming

Bar number

State



Attachment A - Others Entitled to Notice

- (i) All persons or bodies authorized to administer foreign proceedings of the debtor:**

Court of Queen's Bench of Alberta, Judicial Centre of Calgary
Calgary Courts Centre
601-5 Street SW, Suite 705-N
Calgary, Alberta T2P 5P7 Canada

The Fuller Landau Group Inc., in its capacity as the Debtors' appointed receiver and duly authorized foreign representative
151 Bloor Street West
12th Floor
Toronto, Ontario M5S 1S4 Canada

- (ii) All parties to litigation pending in the US in which the debtor is a party at the time of filing of this petition:**

South Oil Inc.
5858 Westheimer Road
Suite 688
Houston, Texas 77057

- (iii) All entities against whom provisional relief is being sought under section 1519 of the Bankruptcy Code:**

None¹

85638355

¹ The Petitioner hereby reserves its right to later seek provisional and/or other interim relief on notice to the affected parties and/or *ex parte*, as the Petitioner deems necessary and appropriate under the circumstances.